

1 CHOI & ITO
2 Attorneys at Law
3 CHUCK C. CHOI (pro hac vice pending)
4 ALLISON A. ITO (pro hac vice pending)
5 700 Bishop Street, Suite 1107
6 Honolulu, Hawaii 96813
7 Telephone: (808) 533-1877
8 Fax: (808) 566-6900
9 Email: cchoi@hibklaw.com; aito@hibklaw.com

7 MCDONALD LAW OFFICE
8 CHARLES MCDONALD II (F0494)
9 2nd Floor ICC, Room 203
10 Gualo Rai, Saipan, MP 96950
11 Telephone: (866) 967-7567
12 E-Mail: charles@mcdonald.law

11 Attorneys for Debtor
12 and Debtor-in-Possession

13 IN THE UNITED STATES DISTRICT COURT
14 FOR THE NORTHERN MARIANA ISLANDS
15 BANKRUPTCY DIVISION

15 In re

16 IMPERIAL PACIFIC INTERNATIONAL
17 (CNMI), LLC,

18 Debtor and
19 Debtor-in-Possession.

Case No. 24-00002
Chapter 11

NOTICE OF HEARING ON DEBTOR'S
MOTION FOR ORDER AUTHORIZING
THE ASSUMPTION OF
NONRESIDENTIAL REAL PROPERTY
LEASE [DEPARTMENT OF PUBLIC
LANDS]

21 Hearing:

22 DATE: November 20, 2024

23 TIME: 8:30 a.m. CHST

24 JUDGE: Hon. Ramona V. Manglona

25 [Related to Dkt. No. 183]

1 TO CREDITORS AND OTHER PARTIES IN INTEREST:

2 On April 19, 2024, Imperial Pacific International (CNMI), LLC, debtor and
3 debtor-in-possession herein (the “Debtor”), filed voluntary petition for relief under
4 Chapter 11 of the United States Bankruptcy Code in the United States District Court for
5 the Northern Mariana Islands, Bankruptcy Division (the “Court”).
6

7 On August 10, 2024, the Debtor filed a *Motion for Order Authorizing the*
8 *Assumption of Nonresidential Real Property Lease [Department of Public Lands]* (the
9 “Motion”) as ECF 183.

10 As more fully set forth in the Motion,¹ the Debtor seeks to assume its interest, as
11 lessee, under the Lease Agreement No. LA-15-0025 (as amended, the “DPL Lease”) with
12 the Department of Public Lands.
13

14 A copy of the DPL Lease is attached to the Motion as Exhibit A. The Motion,
15 including exhibits and declarations in support thereof, may be obtained from the
16 undersigned counsel or inspected at the office of the Clerk of the Court during normal
17 business hours.
18

19 **NOTICE IS HEREBY GIVEN** that a hearing (the “Hearing”) to consider the
20 Motion shall be held on **November 20, 2024, at 8:30 a.m. CHST**, in the Courtroom of the
21 Honorable Ramona V. Manglona located at United States District Court for the Northern
22 Mariana Islands, 1671 Gualo Rai Road, Gualo Rai, Saipan, MP 96950.
23

24 Attendance by creditors and other parties in interest is welcome, but is not required.
25
26
27

28 ¹ Capitalized terms shall have the meaning set forth in the Bid Procedures Motion.

DATED: Honolulu, Hawaii, August 29, 2024.

CHUCK C. CHOI
ALLISON A. ITO
CHARLES MCDONALD II (F0494)

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